

UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF ARIZONA

In Re:

Debtors(s).

Chapter 11

Case No.

ORDER APPROVING DISCLOSURE  
STATEMENT AND FIXING TIME  
FOR FILING ACCEPTANCE OR  
REJECTION OF PLAN, COMBINED  
WITH NOTICE THEREOF

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN  
INTEREST:

A disclosure statement under Chapter 11 of the Bankruptcy Code having been filed by

\_\_\_\_\_ referring to a plan under Chapter 11 of the Code filed by \_\_\_\_\_

(“Plan Proponent”), and

It having been determined that the disclosure statement contains adequate information;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN that:

- A. The disclosure statement filed by the Plan Proponent is approved.
- B. The hearing to consider the confirmation of the plan shall be held at the United States Bankruptcy Court, 230 N. First Avenue, 7th Floor, Courtroom 701, Phoenix, Arizona on \_\_\_\_\_ at \_\_\_\_\_.
- C. Within the time limits imposed by Bankruptcy Rule 2002(b), a copy of this order, the plan, the disclosure statement (or approved summaries thereof), and a ballot conforming to Official Form No. 14 shall be transmitted by the Plan Proponent by mail to all creditors, equity security holders and other parties in interest as provided in Bankruptcy Rule 3017(d). The Plan Proponent shall file a certificate or affidavit evidencing such transmission.
- D. Ballots accepting or rejecting the plan must be received by the Plan Proponent at least seven (7) days prior to the hearing date set for the

confirmation of the plan.

- E. Ballots must be mailed/mailed/mailed to the proponent of the plan in care of:  
\_\_\_\_\_.
- F. The last day for filing with the Court and serving, pursuant to Bankruptcy Rule 3020(b)(1), written objections to confirmation of the plan is fixed at seven (7) days prior to the hearing date set for confirmation of the plan.
- G. The written report by the Plan Proponent, as required by Local Rule 3018, is to be filed three (3) business days prior to the hearing date set for confirmation of the plan.
- H. If the debtor is an individual, the above hearing date is the last date to file a complaint objecting to the discharge of the debtor pursuant to 11 U.S.C. §1141 & §727.
- I. If an objection to confirmation is filed, the Court may utilize the initial hearing to determine the appropriate discovery procedures, the scheduling of a Rule 16 Conference, etc., under the Federal Rules of Civil Procedure, as amended.
- J. If no objection to confirmation is filed, the Court may still request that evidence be presented or that counsel present an offer of proof in support of confirmation of the plan of reorganization. *In re Acequia*, 787 F.2d 1352 (9th Cir. 1986).

SIGNED AND DATED ABOVE.