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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA**

In re:

[Click or tap here to enter text.](#)¹

Debtor(s).

Chapter 11 Proceedings
Case No. [Click or tap here to enter text.](#)²

ORDER SETTING AND NOTICE OF:

- 1. HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT; AND**
- 2. DEADLINE FOR FILING PROOF OF CLAIM**

TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST:

The Court having been advised that [Click or tap here to enter text.](#)³ (“Proponent”) has filed a disclosure statement (“Disclosure Statement”) and plan of reorganization (“Plan”) under Chapter 11 of the Bankruptcy Code, and good cause appearing;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

- 1. HEARING ON DISCLOSURE STATEMENT:** The Court will consider the approval of the Disclosure Statement at a hearing on [Click or tap here to enter text.](#)⁴,

¹ Debtor Name(s).
² Case Number.
³ Proponent’s Name.
⁴ Month, Day and Year of Hearing set to consider the Approval of the Disclosure Statement.

1 completed proof of claim must be received by the Court at the address listed in paragraph
2 [2 \(See FN 9\)](#).

3 **4. HOW TO PREPARE AND FILE A PROOF OF CLAIM:** Information
4 regarding how to file a proof of claim, and a proof of claim form (Bankruptcy Form B
5 410), can be found on the Court’s website at [http://www.azb.uscourts.gov/proof-claim-](http://www.azb.uscourts.gov/proof-claim-form-and-instructions)
6 [form-and-instructions](http://www.azb.uscourts.gov/proof-claim-form-and-instructions).

7 **5. CREDITORS NEEDING TO FILE CLAIMS:** The Debtor has [*Debtors*
8 *have*] filed with the Court its [*their*] schedules of assets and liabilities (“Schedules”). The
9 Schedules contain lists of creditors, the Debtor’s [*Debtors’*] statement as to the type and
10 amount of each their claims, and whether the Debtor [*Debtors*] believes [*believe*] each
11 claim is disputed, contingent or unliquidated.

12 **A. Unscheduled Creditors:** Any creditor whose claim is not listed in the
13 Schedules **must file a proof of claim** to share in any distribution in this case.

14 **B. Scheduled Creditors listed as disputed, contingent or unliquidated:**
15 Any creditor whose claim is listed in the Schedules as disputed, contingent or
16 unliquidated, **must file a proof of claim** or its claim may be disallowed.

17 **C. Other Scheduled Creditors:** Any creditor holding a claim that is listed in
18 the Schedules that is not listed as disputed, contingent or unliquidated, **may, but need not,**
19 **file a proof of claim** to share in any distribution in this case. Failure to file a proof of
20 claim will be deemed the creditor’s consent to the Debtor’s [*Debtors’*] statement as to the
21 type and amount of the claim.

22 **6. DEADLINE FOR BANKRUPTCY CODE § 1111(B) ELECTION:**
23 Unless otherwise ordered by the Court, the conclusion of the Disclosure Statement
24 Hearing is the deadline for a secured creditor to make a written election to have its claim
25 treated pursuant to Bankruptcy Code § 1111(b)(2).
26

27 **7. SERVICE OF THIS ORDER:** Pursuant to Bankruptcy Rule 3017(a), the
28

1 Proponent shall serve a copy of this Order **on all creditors and interested parties.**

2 **8. SERVICE OF THE DISCLOSURE STATEMENT AND PLAN:**

3 Pursuant to Bankruptcy Rule 3017(a), in addition to this Order, the Proponent shall serve
4 copies of the Disclosure Statement and the Plan on:

- 5 a. the Debtor, unless it is the Proponent;
- 6 b. any committee appointed pursuant to § 1102 of the Bankruptcy Code;
- 7 c. the Securities and Exchange Commission, Attn: Bankruptcy
8 Counsel, 444 S. Flower Street, Suite 900, Los Angeles, CA 90071;
- 9 d. the United States trustee; and,
- 10 e. any party in interest that has requested or requests in writing a copy
11 of the Disclosure Statement and Plan.

12 **9. REQUEST FOR COPIES:** Any creditor or party in interest may obtain a
13 copy of the Disclosure Statement and Plan by sending a written request for the copies to
14 the Proponent at the address listed in paragraph 2 above.

15 **10. TIMING OF SERVICE:** Pursuant to Bankruptcy Rule 2002(b), the
16 Proponent shall provide service as detailed in paragraphs 7 and 8 above so that all parties
17 shall have not less than twenty-eight (28) days after receipt (or, pursuant to Bankruptcy
18 Rule 9006(f), thirty-one (31) days if the Plan Documents are served by mail) to file
19 objections to the Disclosure Statement or a proof of claim.

20 **11. CERTIFICATE OF SERVICE:** Promptly after serving the documents
21 required by this Order, the Proponent shall file with the Court a certificate or affidavit
22 evidencing such service.

23 **DATED AND SIGNED ABOVE.**