

CHAPTER 7 DEBTOR QUESTIONNAIRE

All debtors must complete this Questionnaire and send it to their Chapter 7 trustee. Unless the Chapter 7 trustee requests otherwise, the completed Questionnaire shall be sent via U.S. Mail, postmarked no later than 14 days before the date set for the Meeting of Creditors/341 Hearing Date. If represented by an attorney, debtors should discuss their responses with their attorneys prior to sending their completed questionnaire to the Chapter 7 trustee.

DEBTOR 1 NAME: _____

Phone: _____

Email: _____

DEBTOR 2 NAME (if applicable): _____

Phone: _____

Email: _____

CASE NUMBER: _____ **341 HEARING DATE:** _____

1. Have you reviewed your Petition, Schedules, and Statement of Financial Affairs and do you understand the information contained in them?

Yes No

2. Have you reviewed the Bankruptcy Information Sheet and do you understand the information contained in it?

Yes No

3. For those filing individually, are you presently married?

Yes No

If you answered yes to this question, please provide the following information:

(a) Date married: _____

(b) Name of spouse: _____

- (c) Are all of your, your spouse's and your marital community's assets listed on your schedules?

Yes No

4. Have you been divorced in the 2 years prior to your bankruptcy filing?

Yes No

5. Do you own any bitcoin or other cryptocurrency?

Yes No

6. Are you involved in any lawsuit in which you are seeking to recover money or property from a person or entity (such as a personal injury claim, automobile accident claim, or class action claim)?

Yes No

If you answered yes to this question, please provide the following information:

(a) Nature of the lawsuit (example: personal injury/auto accident, class action, etc.):

(b) Case number: _____

(c) Name and telephone number of the attorney handling that lawsuit: _____

7. Are you aware of any *potential* claim or right to payment that you may have against any person or entity (such as personal injury claims, automobile accident claims, class action claims or settlements)?

Yes No

If you answered yes to this question, please provide the following information:

(a) Nature of your claim or right to payment: _____

(b) Name and telephone number of the attorney handling that claim, if any:

8. Are you entitled to receive a death benefit under a will or insurance policy where the person has already died?

Yes No

9. Do you understand that you must report any rights to an inheritance or life insurance proceeds that arise within 180 days after your bankruptcy filing by notifying your trustee and by filing amended Schedules A/B and C with the court?

Yes No

10. Are you the beneficiary of any estates or trusts?

Yes No

11. Are you the trustee or settlor of any trusts?

Yes No

12. Have you filed federal and state income tax returns for the 2 years before your bankruptcy filing?

Yes No

13. Do you understand that any tax refunds due to you at the time of your bankruptcy filing may be required to be turned over to your Chapter 7 trustee?

Yes No

14. Do you understand that you must provide your Chapter 7 trustee with a copy of your federal and state tax returns for the tax year that includes the date of your bankruptcy filing? (Example: If you filed your bankruptcy petition on February 2, 2022, you must provide copies of your 2022 federal and state tax returns when you file them in 2023).

Yes No

15. Do you understand that any tax refund due to you for the year that includes the date of your bankruptcy filing may be required to be turned over to your Chapter 7 trustee? Your trustee will return to you any portion of the refund to which you are entitled.

Yes No

16. In the 12 months before filing your bankruptcy petition, did you fully or partially repay any family members, friends, or relatives on any loans?

Yes No

17. In the 12 months before filing your bankruptcy petition, did you transfer any assets or money to family members, friends, or relatives?

Yes No

18. Have you purchased a vehicle or refinanced a vehicle loan in the 6 months prior to your bankruptcy filing?

Yes No

I declare under penalty of perjury that the above information is true and correct.

Debtor 1: _____ Date: _____
 [Signature]

Debtor 2: _____ Date: _____
 [Signature]